Collaborative Research Center TRR 257







Staying in Academia: Fellowship, Grants & More to Know

MALGORZATA WOREK



Annual Meeting of the Research Training Group (RTG-2497) - Physics of the Heaviest Particles at the LHC, 30 August - 1 September 2023 The Young Scientists Meeting of the Collaborative Research Center (CRC) TRR 257 – Particle Physics Phenomenology after the Higgs Discovery - 16 - 18 October 2023

OUTLINE

Third-Party Funding

- Require an application to be submitted to funding organisations
- Require time and preparation well in advance
- Require long-term planning
 - ✓ Contact with host institution and your host well in advance
- Require you to read all documents very carefully as they are complex and full of exceptions
 ✓ Avoid rejections "on formal grounds"
- Give you independence in terms of research and the place where you will do it
- All programmes are designed for
 - Talented early-career researchers who have already done excellent work
 - Researchers who are ready to work independently and show potential to be research leaders
- Various programmes for early career scientists and postdocs are available
- 9 examples from 6 funding agencies

EARLY CAREER RESEARCHERS AND POSTDOC

Years after PhD

I. German Research Foundation

- i. Walter Benjamin Programme
- ii. Emmy Noether Programme
- iii. Heisenberg Programme

II. German Academic Exchange Service

i. DAAD PRIME programme

III. Helmholtz Association

i. Helmholtz Young Investigator Group

IV. Max Planck Society

- i. Max Planck Research Group
- V. European Research Council
 - i. ERC Starting Grant
 - ii. Marie Skłodowska-Curie European Postdoctoral Fellowships

VI. Alexander von Humboldt Foundation

i. Feodor Lynen Research Fellowships



German Research Foundation

DAAD

HELMHOLTZ

RESEARCH FOR GRAND CHALLENGES



MAX-PLANCK-GESELLSCHAFT



European Research Council Established by the European Commission



WALTER BENJAMIN PROGRAMME



German Research Foundation



Benjamin-Programm

DFG Deutsche Forschungsgemeinschaft

- Funding abroad is through a fellowship
 - **Fellowship calculator**
- **Funding in Germany is through** financing of a position in the postdoc category
 - TV-L E13

WALTER BENJAMIN PROGRAMME

- Promotes early research careers
 - No formal age limit for submitting proposals
 - PhD holders who are not yet fully independent •
 - Support the mobility and topical development ٠
 - Moving to a new academic environment and the ٠ expansion of the individual network
 - Can be carried out at a research institution in Germany and/or abroad

Funding Abroad:

Have worked as a researcher in Germany for at least 3 years, e.g. doing PhD and/or postdoc

GENERALLY:

Have not worked longer than 1 year at the host institution selected for the fellowship

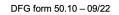
IF YOU ARE ALREADY ABROAD:

Have not spent more than 3 years abroad after completing your PhD in Germany or abroad

IF YOU ARE ALREADY ABROAD:

Completed the majority of your schooling and higher education in Germany

- You may submit your proposal at any time
- Follow the proposal instructions given in Guidelines
- The maximum funding period is 2 years
- In exceptional cases, you may submit a renewal proposal for a maximum of 1 additional year
 - External circumstances made it impossible to complete the project within 2 years
- Funding for more than 36 months is not possible



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Guidelines

Walter Benjamin Programme with Proposal Preparation Instructions

EMMY NOETHER PROGRAMME



German Research Foundation



PhD 2 - 4 years prior to proposal submission Not yet having a habilitation

EMMY NOETHER PROGRAMME

- Junior Research Group Leader
 - For early career researchers to qualify for the post of professor at a university
 - Accelerated Path to Professorship
 - Funding period is 6 (3 + 3) years
 - Evaluation is carried out at the end of the 3^{rd} year
 - Leading an independent junior research group at university in Germany with teaching responsibilities
 - TV-L E14
 - Encourage early career researchers currently working abroad to enter/re-enter the German research system



Funding for your own position as junior research group leader and for additional staff to carry out the project



DFG contract template should be used

Should not be located at the same university where you obtained your PhD



More than one potential host institution may be listed in the proposal



A final decision must be made within 2 months of award notification



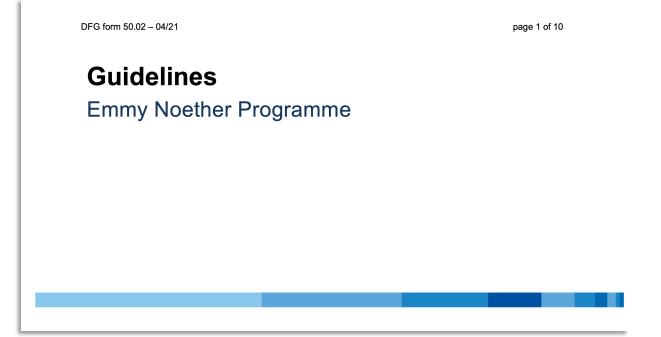
Ensure that the employee is only required to work on tasks related to the project Authorisation to supervise PhD students Authorisation to teach 2 credit hours

per semester



Contract should provide Emmy Noether fellows with a legal standing equivalent to that of junior professors

- You may submit your proposal at any time
- Follow the proposal instructions given in Guidelines



HEISENBERG PROGRAMME



German Research Foundation





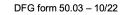
HEISENBERG PROGRAMME

- All the requirements for tenured professorships already fulfilled
 - Researchers who have qualified for professorship
 - Emmy Noether Programme, leadership of a junior research group, DFG project staff positions, private-sector research or mid-level faculty positions
 - No formal age limit
 - Funding period 5 years (3 + 2) for your own position
 - Evaluation is carried out at the end of the 3rd year
 - You initially request a Heisenberg grant
 - Once accepted into the programme, you choose the type of funding within 6 months

HEISENBERG POSITION	HEISENBERG PROFESSORSHIP	HEISENBERG FELLOWSHIP
Funding for your post TV-L E14	Funding for a temporary professorship W2 or W3	Fellowship 4450 EUR/per month
Conduct research at an academic institution in Germany or a German academic institution in another country	Professors at a German university	Research can be conducted at an academic institution in Germany or another country
Other international stays are only possible for up to a third of the total funding duration	University must provide a binding declaration that it will transfer this position to its own budget at the end of the DFG funding period	International stays in other countries are possible
It is possible to switch to the Heisenberg professorship (if all requirements are met) but it is not possible to switch to the Heisenberg fellowship	It is not possible to switch to the Heisenberg fellowship or position	It is possible to switch to the Heisenberg professorship and Heisenberg position

FOR PROJECTS BASED IN GERMANY YOU CAN APPLY FOR A DFG RESEARCH GRANT TO HAVE YOUR GROUP

- You may submit your proposal at any time
- Follow the proposal instructions given in Guidelines



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Guidelines

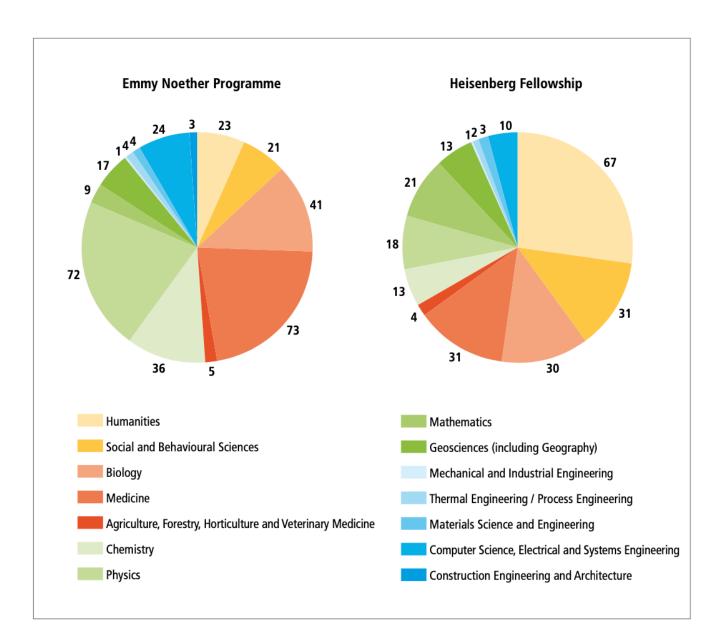
Heisenberg Programme

- Valid for proposals submitted as of 1 January 2018 -

DFG Infobrief 2/2016 - Research Funding and Career Paths – Comparative Study on DFG Programmes for Research Career Support

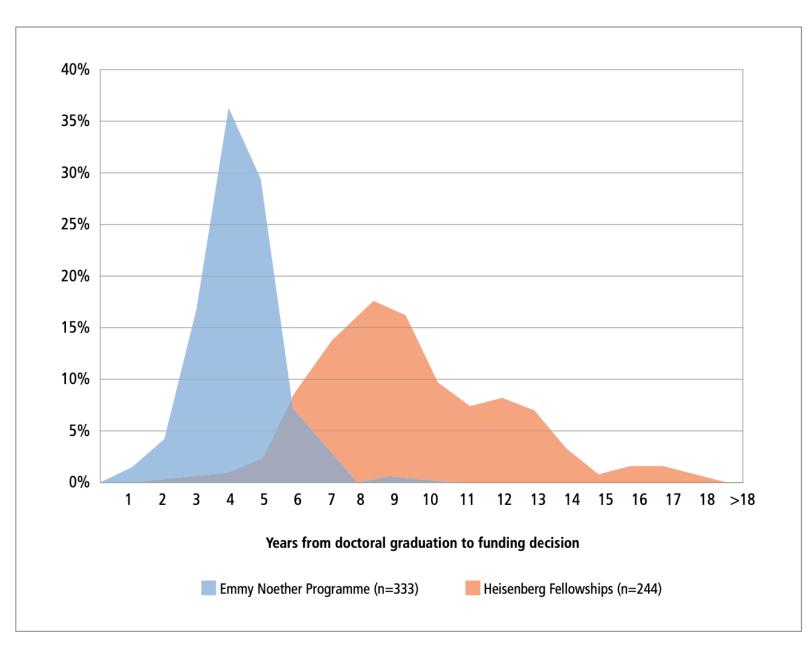
	Number of individuals	Proportion of women	Avg. age at funding decision	Avg. age in 2015	Avg. age at doctoral graduation
Emmy Noether Programme accepted	139	25.9%	33.3	41.3	29.5
Emmy Noether Programme rejected	194	24.2%	33.7	41.6	29.9
Heisenberg Fellowship accepted	108	22.2%	38.3	46.2	29.7
Heisenberg Fellowship rejected	136	34.6%	39.9	47.8	30.6
Total	577				

Description of data set (Cohort 07/08)



DFG Infobrief 2/2016 - Research Funding and Career Paths – Comparative Study on DFG Programmes for Research Career Support

Number of new proposals from Cohort 07/08 decided upon by funding format and research area



DFG Infobrief 2/2016 - Research Funding and Career Paths – Comparative Study on DFG Programmes for Research Career Support

Time from year of doctoral graduation to year of funding decision by format (in years and proportion of all Cohort 07/08 applicants)

DAAD PRIME PROGRAMME



DAAD PRIME PROGRAMME

Postdoctoral Researchers International Mobility Experience



© DAAD/Volker Lannert

- Postdoctoral Researchers International Mobility Experience
 - Support the international mobility of postdoctoral researchers by temporary positions at German universities
 - Funding is provided for 18 months (12 + 6)
 - ✓ **12 months** to spent abroad
 - ✓ 6 months (re-integration phase) at a German university
 - The German university administrates the salary during the whole funding period
 - Salary TV-L E13
 - Travel allowance
 - No formal age limit

Applicants must comply with the programme's mobility rule

EU nationals may spend their research stay outside of the EU

All other applicants must stay in the European Union for their 12months "abroad" phase Not live or carried out their main activity in that country for more than 12 months in total during the 3 years preceding the application deadline

Free to choose any country as destination for their research stay abroad

Application

Current application/selection cycle: Open for applications: 15 May 2023 Application deadline: 31 August 2023 Selection: February 2024 Earliest starting date: 1 June 2024

Review the following call closely, it will answer most of your questions:

- └ <u>Call for applications 2023/24 (German) [pdf-file]</u>
- └ <u>Call for applications 2023/24 (English) [pdf-file]</u>

Follow the proposal instructions given in Guidelines

Yearly



Postdoctoral Researchers International Mobility Experience PRIME 2023/24

Objective

DAAD PRIME funds the international mobility of postdoctoral researchers with temporary positions at German universities. Postdocs <u>who see their long-term career perspectives in Germany</u> receive funding for an independent research stay abroad, based on temporary employment at a German university. The grant also includes a mandatory return phase for reintegration into the German science system. The programme aims to provide participants with an important qualification for a continued career in science. The target group are postdoctoral researchers who see their long-term professional career in Germany. The Federal Ministry of Education and Research (BMBF) provides the funds for this programme.

HELMHOLTZ YOUNG INVESTIGATOR GROUP



Work closely with a university partner :

- Gain valuable experience in teaching
- Build important networks
- Acquire all the qualifications for a successful scientific career

Reliable perspective:

 After a positive evaluation, heads of junior research groups receive a permanent position at their Helmholtz Center

More than 250 postdocs have already been supported in this way:

• Most of them were appointed to a university while still leading their group or directly afterwards

HELMHOLTZ YOUNG INVESTIGATOR GROUPS

HELMHOLTZ

RESEARCH FOR GRAND CHALLENGES

- Establish research group at Helmholtz
 - To start independent scientific career
 - Further establish yourself and achieve high visibility in the scientific community
 - 2 6 years after receiving PhD degree
 - Up to **9 of these junior research groups** are launched each year
 - **Funded for 5 years** ⇒ Evaluation after 4th year
 - In total 1.5 million EUR ⇒ 300 000 EUR/per year

Apply with your research project directly to a Helmholtz Center. Contact is possible all year round The Helmholtz Center will carry out the pre-selection and set the application deadlines

Helmholtz Center



Once you have been nominated, the Helmholtz Head Office will usually obtain at least two scientific reviews of your proposal

Approximately 18 applicants are invited to the final selection round

Karlsruher Institut für Technologie

They present themselves to an interdisciplinary, international panel chaired by the President of the Helmholtz Association

This panel selects up to 9 Young Investigator Research Groups for funding each year



HELMHOLTZ

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Home Research

Helmholtz Calls for Applications

Current calls for proposals for funding programs and scientific prizes coordinated by the Helmholtz Association's Head Office.

Last Call: 20th Call for Applications with Deadline April 28, 2023

HELMHOLTZ

Research for grand challenges

CALL FOR APPLICATIONS

As of December 1, 2022 for up to 9 Helmholtz Young Investigator Groups

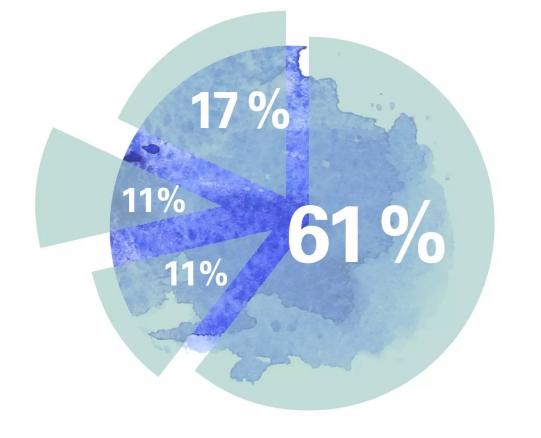
Funded by the Initiative and Networking Fund (INF) of the President of the Helmholtz Association

20th Call for Applications | Deadline April 28, 2023

https://www.helmholtz.de/en/research/current-calls-for-applications/

MAX PLANCK RESEARCH GROUP





61% of all former Research Group Leaders continued their career in a W2/W3 position in Germany or abroad

- **11%** were appointed as Max Planck Directors
- **11%** remained in scientific positions at a MPI

17% joined other research institutions or went into business and industry

MAX PLANCK RESEARCH GROUP

- Support of early career researchers
 - Group Leader positions
 - Already after having 1 or 2 postdoc positions
 - Completed their PhD no more than 7 years ago
 - Two types of Max Planck Research Groups:
 - ✓ Institute-specific: These Max Planck Research Groups are thematically linked to the Institute concerned
 - ✓ Open-topic Groups
 - 6 year position with W2 contract
 - Can be **extended by 3 years** in the event of positive evaluation ⇒ Maximum of **9 years in total (6 + 3)**
 - Call once a year

Max Planck Research Groups are not subject to any thematic restrictions Applicants can indicate up to 3 Max Planck Institutes at which they would like to work COOPERATION WITH THE TECHNICAL UNIVERSITY OF MUNICH:

Programme which is unique in Germany If an open-topic Max Planck Research Group Leader application is approved, candidates can also undertake an evaluation for admission to the TUM's tenure track procedure

1.

If they perform outstandingly well, they can be promoted to a permanent associate professor position after 6 years with further opportunity for promotion to full professorships

2.



ABOUT US | RESEARCH | NEWSROOM | CAREER | INTERNATIONAL

Homepage > Career > Research groups leaders > FAQs: Research Group Leaders

Contact

Dr. Patricia Drück

Max Planck Research Groups (Human Sciences Section) Administrative Headquarters of the Max Planck Society, München \$\sec{+49.89.2108-1432} \$\vee drueck@gv.mpg.de

Britta Dembinski

Max Planck Research Groups (Chemistry, Physics and Technology Section) Administrative Headquarters of the Max Planck Society, München (%, +49.89.2108-1433) Dritta.dembinski@gv.mpg.de

Dr. Ulrike Löhr

Max Planck Research Groups (Biology and Medicine Section) Administrative Headquarters of the Max Planck Society, München %- +49.89 2018-1472 Im Ulrike.loehr@gv.mg.de



DEUTSCH Search

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FAQs: How to apply for a Max Planck Research Group Leader position?

Support for young researchers

Max Planck Research Groups are established as smaller, independent research units, often supplementing departments at Max Planck Institutes. The groups offer early career researchers who hold a doctorate an exceptional opportunity to further qualify themselves on a very high level. Under the guidance of the leaders, doctoral students and post-docs work together on a specific research topic. The leaders of the research groups are appointed by the President of the Max Planck Society for a five-year term.

https://www.mpg.de/mprg/faqs



Max Planck Institute for Physics

MÜNCHEN, BAYERN Astronomy Astrophysics Particle Physics Plasma Physics Quantum Physics



Max Planck Institute for Nuclear Physics HEIDELBERG, BADEN-WÜRTTEMBERG Astronomy Astrophysics Particle Physics Plasma Physics Quantum Physics

ERC STARTING GRANT



European Research Council Established by the European Commission

ERC STARTING GRANT

ERC grant applications can only be submitted in response to a Call for Proposals ⇔ Yearly

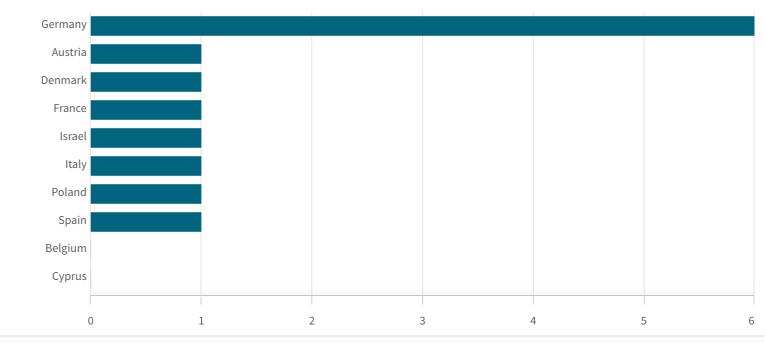
The ERC has yearly calls for proposals covering all scientific fields

Identify the host institution and team members you would like to work with

Contact the <u>National Contact</u> <u>Point</u> (NCP) in your country for support

- Work independently and to be a research leader
 - Any nationality
 - 2 7 years of experience since completion of PhD
 - Research must be conducted in **a public or private research organisation** (known as a host institution/HI)
 - It could be the HI where the applicant already works, or any other HI located in one of the EU Member States or Associated Countries
 - Up to 1.5 million EUR for a **period of 5 years**

Number of funded projects by country



13 Host Institutions

2022

PE2 PANEL

Funded Projects		Evaluated Proposals			
Only funded projects info is displayed here, please select Funded Projects to view this information.	Proposals 124	Coun ⁻	tries 8	Only funded projects info is displayed here, please select Funded Projects to view this information.	Nationalities 34
	Number of evaluated projects	Host institution countries			Number of principal investigator nationalities

	Funded Projects		Evaluated Proposals	и ^{н –} ,
EU contribution €21M	Projects 13	Countries 8	Host institutions 13	Nationalities 9
Funding received for the projects	Number of funded projects	Host institution countries	Number of host institutions	Number of principal investigator nationalities

Ongoing call

Call details: ERC-2024-StG

Deadline date: 24 Oct 2023, 17h Brussels time

Timeframe Starting Grant 2024

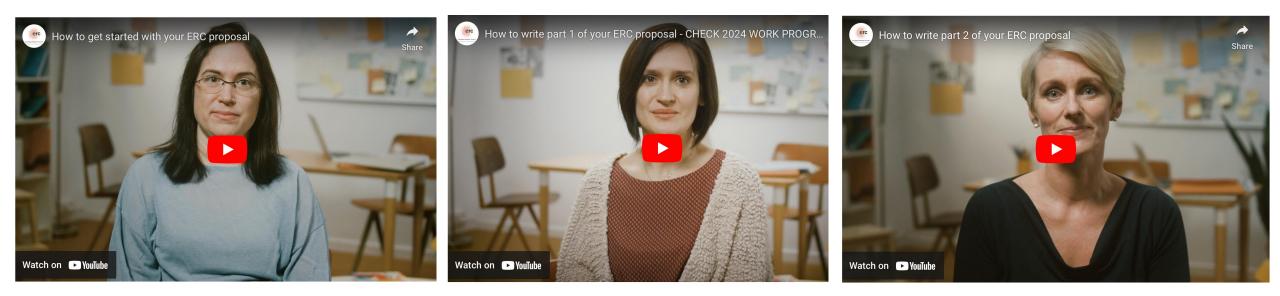
Documents

- ERC Work Programme 2024
- Information for Applicants
- Guide for peer reviewers
 2023
- Horizon Europe Guidance
 on Gender Equality Plans

Find more documents

Videos

Step by step to the ERC application and evaluation process - watch the instructional videos







MARIE SKłODOWSKA-CURIE EUROPEAN POSTDOCTORAL FELLOWSHIPS



European Research Council

Established by the European Commission



Marie Skłodowska-Curie Actions

Developing talents, advancing research

Should comply with mobility rules:

Must not have resided or carried out main activity in the country where you plan to apply for more than 12 months in the 36 months immediately before the call deadline

Living Allowance: 5080 EUR/month gross* Mobility Allowance: 600 EUR/month Family Allowance: 660 EUR/month

MARIE SKłODOWSKA-CURIE EUROPEAN POSTDOCTORAL FELLOWSHIPS

Support researchers' careers and foster excellence in research & mobility

- To carry out research activities abroad
- Maximum of 8 years experience from PhD
- Application is submitted together with a host organisation:
 - University, Research institution, Business, Small and medium-sized enterprises, Other organisation
- Based in an EU Member State or Horizon Europe Associated Country
- Yearly

^{* &}lt;u>Country correction coefficient applies to the living allowance in order to</u> ensure equal treatment and purchasing power parity for all researchers

TYPES OF POSTDOCTORAL FELLOWSHIP

There are 2 types of Postdoctoral Fellowships:

EUROPEAN POSTDOCTORAL FELLOWSHIPS:

- Moving within Europe or coming to Europe from another part of the world
- Take place in an EU Member State or Horizon Europe Associated Country
- Can last between **1 2 years**
- Any nationality

GLOBAL POSTDOCTORAL FELLOWSHIPS:

- Mobility of researchers outside Europe
- Lasts between **2 3 years**:
 - ✓ **1 2 years** will be spent in a non-associated Third Country
 - Mandatory return phase of 1 year to EU Member State or Horizon Europe Associated Country
- Researchers from EU Member States or Horizon Europe Associated Countries

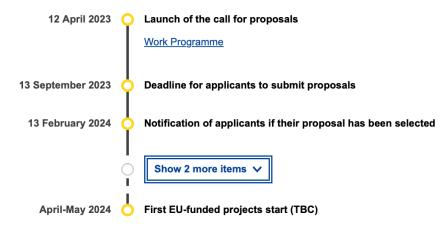
MSCA Postdoctoral Fellowships

The <u>MSCA Postdoctoral Fellowships</u> aim to support the creative and innovative potential of postdoctoral researchers wishing to acquire new skills through advanced training, international, interdisciplinary and inter-sectoral mobility. Find out more in this <u>video</u> EN | e = 0.

2023 call for proposals

MSCA Postdoctoral Fellowships 2023 call	⊜ HORIZON-MSCA- 2023-PF-01	260.47 million Overall indicative budget for the call
See Funding & tender opportunities portal >		

HORIZON-MSCA-2023-PF-01







Horizon Europe Programme

Guide for Applicants

Marie Skłodowska-Curie Actions – Postdoctoral Fellowships (PF)

Version 2.1 - 2023 11/05/2023



EN

Horizon Europe

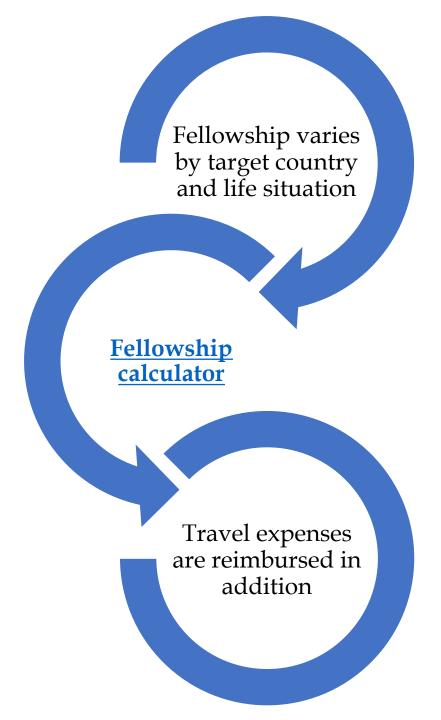
Work Programme 2023-2024

2. Marie Skłodowska-Curie Actions

(European Commission Decision C(2022)7550 of 6 December 2022)

FELLOWSHIPS





FEODOR LYNEN RESEARCH FELLOWSHIP

- Enables researchers from Germany to conduct research around the world
 - Host must be
 - ✓ Member of the Humboldt Network abroad
 - ✓ Scientists who have been awarded one of the selected research prizes
 - PhD less than 4 years ago
 - <u>Search tool</u> to find suitable hosts
 - Academic hosts participate in funding of this fellowship
 - ✓ Their contribution should amount to approximately 1/3 of the fellowship amount
 - This requirement is waived for certain countries (see <u>list of countries</u>)

YOU CAN APPLY IF:

You are a German citizen working scientifically in Germany at the time of application

You are a citizen of a country other than Germany but are working scientifically in Germany at the time of application

TO SUCCESSFULLY APPLY:

You may not spend more than 6 months in total in the selected host country within the 18month period prior to submitting your application IF YOU HOLD GERMAN CITIZENSHIP BUT YOU ARE CURRENTLY NOT IN GERMANY YOU CAN APPLY IF

STAYS IN THE PROSPECTIVE HOST COUNTRY (CURRENTLY OR UNTIL RECENTLY):

You have been in the host country for less than 6 months within the last 18 months prior to submitting your application STAYS ABROAD (EXCEPT IN THE HOST COUNTRY):

You have been living abroad for less than 5 years at the time the Humboldt Foundation receives your application

You have spent more than 5 years abroad, but have now been living back in Germany for at least 12 months at the time the Humboldt Foundation receives your application

- Programme information for postdocs (PDF, 134 KB)
- Programme information for experienced researchers (PDF, 148 KB)
- Search for potential hosts in the Humboldt Network (German only)
- → Information for academic hosts
- Information for expert reviewers
- → Information for independent peer reviewers
- Recently selected fellows

Alexander von Humboldt Stiftung/Foundation

Programme Information Feodor Lynen Research Fellowships

for postdocs

In providing Feodor Lynen Research Fellowships for postdocs, the Alexander von Humboldt Foundation enables highly-qualified scientists and scholars from Germany who are just embarking on their academic careers and who **completed their doctorates less than four years ago**¹ to spend extended periods of research (6-24 months) abroad. Scientists and scholars from all disciplines may apply for any country abroad.

All members of the Humboldt Network abroad may act as academic hosts for the Feodor Lynen Research Fellowship Programme. These include:

- Any scientists or scholars who have been sponsored by the Humboldt Foundation,
- Any hosts who have already supervised scientists or scholars who were sponsored by the Humboldt Foundation,
- Any (former) members of a Humboldt Foundation selection committee,
- Any participants in the Frontiers of Research Symposia organised by the Humboldt Foundation.

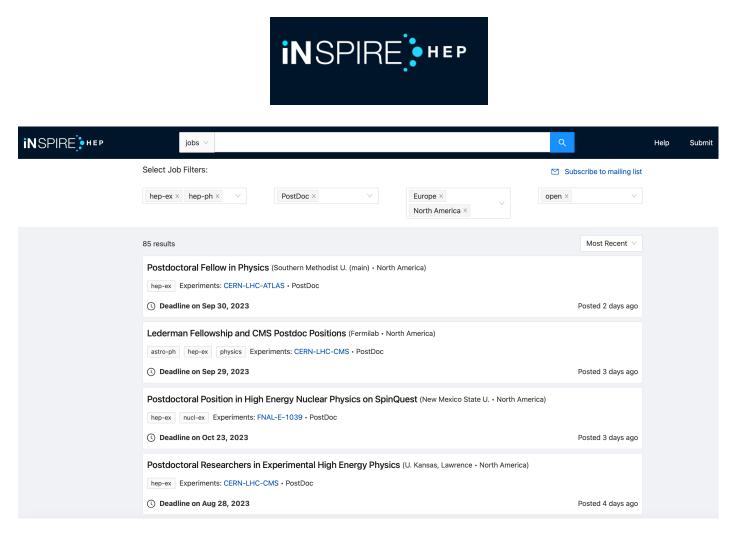
In addition, scientists or scholars who have been awarded one of the <u>selected research prizes</u> may act as hosts. The Humboldt Foundation can provide assistance with finding a host.

Programme	Organization	Tenure Track	DURATION (YEARS)	Max. time after PhD (years)
Walter Benjamin Programme	DFG	No	2 (+1)	No formal limit
Emmy Noether Programme	DFG	No	6 (3 + 3)	2 - 4
Heisenberg Program	DFG	Possible	5 (3 + 2)	No formal limit
DAAD PRIME programme	DAAD	No	1.5 (1 + 0.5)	No formal limit
Helmholtz Young Investigator Group	Helmholtz Association	Yes	5	2 - 6
Max Planck Research Group	Max Planck Society	Possible	6 + 3	7
ERC Starting Grant	European Research Council	No	5	2 – 7
Marie Skłodowska-Curie European Postdoctoral Fellowships	European Research Council	No	2 - 3	8
Feodor Lynen Research Fellowships	Alexander von Humboldt Foundation	No	0.5 – 2	4

NOT YET READY FOR THIRD-PARTY FUNDS?

- Apply for a regular postdoc position
- INSPIRE:
 - <u>https://inspirehep.net/jobs</u>
- AcademicJobsOnline:
 - <u>https://academicjobsonline.org</u>
- Carefully prepare the required documents
 - The cover letter is very important
 - Show the documents to your supervisor and ask for advice
 - 2 3 letters of reference
 - Mock interviews can be organised if you have an interview

REGULAR POSTDOC POSITIONS



EXPERIMENT:

Apply at any time during the year and get a position relatively quickly ⇒ Within 1 – 2 months after the deadline

THEORY:

- Apply in October/November 2023 for positions starting from 1st October 2024
- Common Deadline for Postdoc Offers
- No postdoctoral offer for the autumn of a given year with an acceptance date earlier than 7 January of that year !
- Call for New Theory Postdoc Accord: Shift the High Energy Theory postdoc acceptance deadline from January 7th to February 15th



DESY FELLOWSHIP PROGRAM

- Created in 1995 to enable junior scientists to participate in research in experimental particle physics, theoretical
 particle physics and photon science
- DESY fellowships are awarded for a duration of 2 years with the possibility of a prolongation by 1 additional year
- <u>Experimental particle physics</u>
 - Awarded twice a year
 - Deadline: **31 March or 30 September each year**
- Theoretical particle physics
 - Awarded once a year
 - Deadline: 1st of December each year





CERN FELLOWSHIP PROGRAM

- The Research Fellowship Programme is aimed at PhD holders in the field of theoretical and experimental physics
- Up to 6 years' experience after obtaining PhD degree
- **24 months**, with a possible extension up to **36 months**
- Deadline: **3 September 2023** (at midnight) CET time
- <u>Research Fellowship: Theoretical Physics</u>
- <u>Research Fellowship: Experimental Physics</u>
- Research Fellowship: Applied Physics and Engineering



Good Luck!